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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	<b>Chapter 11</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>Case No. 08-13555 (JMP)</b>
	:	
<b>Debtor.</b>	:	<b>(Jointly Administered)</b>
	:	
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**VERIFIED STATEMENT OF McDERMOTT WILL & EMERY LLP  
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

McDermott Will & Emery LLP (“McDermott”), a law firm maintaining offices at 340 Madison Avenue, New York, New York 10173, makes this verified statement (this “Verified Statement”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) as follows:

1. McDermott separately advises and otherwise represents various creditors and/or parties in interest (collectively, the “Creditors”) who may hold claims against and/or interests in the debtors and debtors in possession (collectively, the “Debtors”) in connection with the above-captioned cases (the “Cases”).

2. The names and addresses of Creditors that McDermott represents in connection with these Cases are as set forth below:

- a. Eskaton Properties, Incorporated  
5105 Manzanita Avenue  
Carmichael, CA 95608
- b. Mirabella  
116 Fairview Avenue North  
Seattle, WA 98109
- c. Marie J. Papillion  
16426 N.E. 31st Avenue  
North Miami Beach, FL 33160
- d. Crestview Capital Master LLC  
716 Oak Street  
Winnetka, IL 60093

3. To the extent they are known, the nature and amount of the claims and interests of the foregoing Creditors are as set forth in the proofs of claims and/or interests, or motions or other pleadings filed in these Cases.

4. Each Creditor separately requested that McDermott represent it in connection with these Cases. McDermott holds no ownership interest in the claims of any of the Creditors described above.

5. If and to the extent McDermott makes an appearance in these Cases on behalf of any other creditors, McDermott will supplement this Verified Statement in accordance with Bankruptcy Rule 2019.

6. On February 3, 2009, McDermott filed a proof of claim in these Cases on account of prepetition legal services performed on behalf of the Debtors, in the amount of \$1,112,702.58. In addition, the Debtors have scheduled a claim with respect to McDermott in the amount of \$8,445.08.

Dated: New York, New York  
November 15, 2011

Respectfully submitted,

By: /s/ Nava Hazan  
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